

## **Hedgebrook to File Form 10 Registration Statement; Appoints Accounting and Legal Advisors**

**ASHLAND, OR (January 22, 2013)** — Hedgebrook (**PINKSHEETS: HBRK**) today announced that it intends to file a Form 10 under the Securities Exchange Act of 1934 (the “Exchange Act”) to become an SEC reporting company. The company's common stock is currently quoted on the OTC Markets (Pink Sheets) under the symbol “HBRK,” and will trade on OTCQB and the OTC Bulletin Board, marketplaces for companies that are current in their reporting with the SEC, after the Form 10 becomes effective.

As a reporting company, Hedgebrook will be required to file annual reports on Form 10-K, quarterly reports on Form 10-Q, and current reports on Form 8-K. In addition, the company will be required to solicit proxies for its annual meetings in accordance with Section 14 of the Exchange Act and its management will be required to file reports with respect to their transaction in the company’s common stock.

Hedgebrook has selected nationally recognized public accounting and audit firm, Marcum LLP, and leading public securities law firm, TroyGould PC, to assist with the preparation and filing of the Form 10 and related SEC reporting requirements.

Brady Brim-DeForest, Hedgebrook's Chief Financial Officer and Chairman of the Board, commented, "As a reporting company, Hedgebrook will provide investors with enhanced disclosure regarding Hedgebrook and its operations. We are pleased to be working with Marcum and TroyGould in preparation for and in connection with the obligations that Hedgebrook will have by reason of the company’s registration of its common stock under the Exchange Act."

This press release shall not constitute an offer to sell or the solicitation of an offer to buy any securities of Hedgebrook, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

### **About Hedgebrook**

Hedgebrook (**PINKSHEETS: HBRK**) is focused on mergers and acquisitions in an extensive international range of asset classes including real estate, private equity, and public securities, across market segments including aerospace, consumer & retail, energy, healthcare and technology. Hedgebrook’s strategy is focused on long term relationships with management that deliver both internal and external growth. Hedgebrook was founded

in 2004 and is headquartered in Ashland, Oregon with additional offices in Santa Monica, California. For more information, visit [www.hedgebrook.co](http://www.hedgebrook.co)

### **About Marcum LLP**

Ranked among the top 15 firms in the nation, Marcum LLP offers the resources of more than 1,100 professionals, including over 150 partners, in 23 offices throughout New York, New Jersey, Massachusetts, Connecticut, Pennsylvania, California, Florida, Grand Cayman and China. Headquartered in New York City, the Firm's presence runs deep with full service offices strategically located in major business markets. For more information, visit [www.marcumllp.com](http://www.marcumllp.com)

### **About TroyGould**

Since 1970, TroyGould has been a nationally recognized law firm for business. TroyGould's clients include privately held and public companies, investors and senior executives, start ups, middle-market and "Fortune 500" companies. For more information, visit [www.troygould.com](http://www.troygould.com)

### **Contact**

Hedgebrook  
295 E. Main Street, Suite 1  
Ashland, Oregon 97520  
Phone: (424) 216-8222  
Website: [www.hedgebrook.co](http://www.hedgebrook.co)  
Email: [press@hedgebrook.co](mailto:press@hedgebrook.co)

### **Caution Concerning Forward-Looking Statements**

This press release contains statements, which may constitute "forward-looking statements" within the meaning of the Securities Act of 1933 and the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995. Those statements include statements regarding the intent, belief or current expectations of Hedgebrook and members of its management. Any such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and that actual results may differ materially from those contemplated by such forward-looking statements. The company undertakes no obligation to update or revise forward-looking statements to reflect changed assumptions, the occurrence of unanticipated events or changes to future operating results.